The European Union Military: A Debate on the Need for a Common Defense Mechanism

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Introduction

In dedicating themselves to shared governance in respect to economic matters, the European Union (EU) has been able to maintain peace and stability, in a region affected by two devastating world wars, which left pain and destruction in its path. In its earliest form, the European Coal and Steel Community held peace and economic stability at the forefront of the organization.¹ This dedication to peace and economic stability would allow for countries within the region to grow from the ashes. In the span of several decades and numerous territorial and ideological expansions, the ECSC has become the European Union known today. Becoming the largest economy in the world with a collective GDP of $18.7 trillion and generating roughly $22 trillion in economic output, the European Union has been able to garner large economic power within the world.² With over 64 % of EU countries' total trade is done with other countries in the bloc,³ the European Union has had much success with forming a competitive economy while securing peace among member states through treaties and multilateral agreements. These treaties and agreements have increased the interdependence among member states, and has made war or armed conflict virtually impossible.

Present-day EU stands as a political and economic union between twenty-eight European member states prior to the formalization of Brexit. With the implementation of a common currency and lowered barriers for movement between national borders, EU residents, capital, goods, and technology are able to freely travel between member states, thus increasing the

interdependence and strength of the Union. With the motto “United in diversity”\(^4\), the EU showcases the unity within the bloc, despite the differences in language, customs, and religions of many peoples within the European bloc. Or does it?

Although European Union member states have enjoyed many benefits, there have also been a variety of setbacks brought upon by the growing disparities of relative power amongst EU member states. These disparities have caused various member states to become resentful toward the EU and become distrusting for plans for further expansion of the EU. One of the most publicized examples of these member states is the United Kingdom (UK), which due to its discontent with the EU decided to separate from the Union. On Thursday, June 23, 2016, the UK government posed the question: ‘Should the United Kingdom remain a member of the European Union or leave the European Union?’\(^5\) to the general public in the form of a referendum. After counting 26.3 million voting papers and 7.2 million early votes, the UK had spoken: they will be enacting Article 50 and breaking away from the European Union. With 52% of the popular vote, the movement in favor of leaving the union won the referendum, while 48% of the populace voted in favor of remaining a member. With a turnout of 72.2% of UK eligible voters, representing more than 30 million people, the results of the electorate were undeniable.\(^6\) With the ratification of Article 50 on behalf of the United Kingdom of Great Britain and Northern Ireland (UK), the process for the termination of the UK’s membership of the European Union began, thus decreasing the number of EU member states to twenty-seven. This was the first time in the history of the European Union, a member state has decided to leave the Union. At the time of

writing of this paper, the United Kingdom is scheduled to no longer be a member of the EU on January 31, 2020. For the purposes of this paper, the UK is assumed to be leaving the Union by the selected date in order to prevent the further complication of the debate.

Much like in the case of the United Kingdom, many other member states, such as Poland, Hungary, and Austria, are experiencing increased levels of frustrations toward the EU. Although the UK remains the only example in which these frustrations have led to the enactment of Article 50, a number of political parties have capitalized on these concerns and frustrations. Resentment and discontent towards the Union have caused organizations and political parties to argue against further EU initiatives and expansions. Current governments of member states such as Poland, Hungary, and Austria, have capitalized on the fear of the EU encroaching on national sovereignty by using migrants as examples of how the EU does not consider the needs of its own member states first. Populist governments use the fear associated with the European Union to instill sentiments of nationalism, identitarianism, protectionism, isolationist, sovereignism, creating an increasing divide between the European Union and its member states.\(^7\) Political parties such as the Alternative for Germany Party (Alternative für Deutschland, AfD) of Poland, the National Rally Party (Rassemblement national, RN) of France, and the Law and Justice Party (Prawo i Sprawiedliwość, PiS) of Poland have utilized the fear of migrants, the loss of national sovereignty, and a weak economy to further their agenda and garner more support within the country.\(^8\)

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\(^8\) Buras, Piotr, and Josef Janning. Divided at the Centre: Germany, Poland, and the Troubles of the Trump Era. 2018, p. 33.
In response to these movements, many political figures have publicly supported the European Union and endorsed programs that revitalize the movement towards further integration. Current President of the French Republic, Emmanuel Macron, for example, gave a speech to members of the European community to favor his plan for an increase in levels of sovereignty for the EU through the creation of EU sponsored initiatives.⁹ Within the first few minutes of his speech, Macron reminds the member states of the EU’s mission to provide peace and economic stability to all its member states. Today’s EU has strayed away from the original concept of the EU with its ideas of nationalism and isolationism. Macron argues the European Union has for far too long been dependent on other nations, predominantly the United States, for things such as security and the creation of a globalized economy. Therefore the European Union must make it a priority to finance and develop a common European Union military to expand its sovereignty from other global actors.

The proposal for the creation of a European Union military has sparked a debate within the bloc concerning the validity for the need of an EU military. A couple days following President Macron’s speech at Sorbonne University, German Chancellor Angela Merkel, pronounced her own support for the plan of a European Union military.¹⁰ Since then, the governments of Spain, Hungary, and Italy have also expressed their interest in the plan. Although there has been a variety of support within the bloc for the creation of a European Union army, there are many other member states and political parties/groups that have remained neutral or plainly reject the proposed plan. Even amongst its support, many still debate the desired scope of the European Union Military’s jurisdiction. One might expect that the more

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⁹ Macron, Emmanuel. Sorbonne speech of Emmanuel Macron
powerful France, Germany, and Spain would be least supportive of the plan because their relative costs would be higher, while the border nations that are more likely to enjoy the benefits while not sharing the cost, would be most supportive. Yet, this is not the case.

Member states such as Germany and France are more likely to be in favor of financing and developing an EU military due to their higher relative authority within the bloc compared to lower-income member states. Although these member states would have to contribute the most funding, they would also gain more influence with the bloc’s foreign policy. On the other hand, member states with less relative power within the bloc may be more skeptical about the intentions of the military and will be less likely to support it. Countries such as Poland, Austria, and Hungary, who have all showed signs of nationalistic and Eurosceptic ideologies, are more likely to vote against an EU military in order to appease an already frustrated electorate for their respective countries. The debate is only further complicated when introducing the nature of the EU military. An EU military that works in conjunction with the North Atlantic Treaty Organization (NATO) is favored more by countries such as Germany, Austria, and Spain while a sovereign EU military is supported by countries ensure about the reliability of NATO for European Security, such as France, Hungary, and Poland.

Literature Review

Since the Great Recession, various member states within the European Union have experienced rising sentiments of populism and nationalism. Although more strongly felt in border member states such as Poland, Austria, and Hungary, these nationalistic and Eurosceptic populist movements have sprung up and gained strength in most if not all EU member states.\textsuperscript{11}

Authors of the article titled, The European Trust Crisis and the Rise of Populism, for example, attribute the rise in the strength of populist leaders to two main reasons. The first reason for the spread of populist ideologues comes as a response to progressive values, such as cosmopolitanism and multiculturalism. Populist leaders are able to capitalize on the fears of losing national cultural identity and instill ideas of resentment towards EU and National policies that allow for a greater flow of cultural diffusion. The second reason for the rise in populism focuses on economic insecurity, which originated from globalization and the transformation of the supply chain. Outsourcing, the increased competition from low-wage countries, and automation of certain supply chain processes allow for sharp increases in unemployment in Europe. With increased levels of migrants due to the instability within the Middle East following the recent global financial crisis, many citizens view the migrants as the cause of their economic and financial issues. When the European Union allows migrants to settle within the bloc and compete for jobs, member states believe the bloc is focused more on the well-being of the migrants than the health of the member states’ economies. This disillusionment towards the EU increases the resentment and frustrations felt by member states, thus increasing the hesitance for further EU expansion to other realms of governance.

Although it is very important to analyze the importance of an EU military in the current political climate, most countries already believe a common defense policy and/or a fully functional EU military would be strengthen to the agenda the bloc is trying to peddle. Books such as, The European Union as a Global Actor, for example, written by Charlotte Bretherton and John Vogler, focus on the European Union’s ambition to become a global actor, which is

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suppressed by the lack of institutions directly able to tackle issues of foreign policy as a bloc. Bretherton and Vogler argue that despite the European Union’s success as an economic power, the EU lacks the appropriate institutions and/or set of policies to become an effective actor. While the EU has been very successful with the providing development and humanitarian aid as well as becoming a leader in green technology and environmental governance, it has lagged behind in forming relations with key regional actors such as Russia, Ukraine, and Turkey, as well as providing a clear Common Foreign and Security Policy in response to more contemporary issues such as terrorism and political instability.

The point of contention for the EU military is the nature of the military within the EU and NATO framework. An EU military with higher levels of control within the realm of security and defense, which are typically competencies of member states, or more likely to be rejected by member states who do not believe the EU does not take their needs in consideration during the decision making process. Member states with lower relative power within the bloc, and higher levels of Euroscepticism and populism are more likely to be against an EU military due to the potential point of contention an expanded EU competence in the field of defense can cause for national sovereignty. When making a decision on whether to create an EU military, member states essentially have to make a decision between maintaining NATO as the predominant defense mechanism within the bloc or whether the EU should create an EU military, independent or collaborative with the NATO, that focuses on foreign policy initiatives proposed by the bloc.

While there has been much research on the advantages of a common defense policy such as the CSDP as well as the common EU military proposed by President Macron, few researchers have analyzed the effect of national politics and agenda of member states within the EU blocs on
the finalized plan of the military institutions. Due to its contemporary and ongoing nature, works regarding the European Union defense system are based more on theories of the effects of new institutions as well as the expansion of already approved or existing policies and plans. In order to best identify the political reasons behind the struggles member states currently, this paper shall use books and analytical pieces concerning the needs of proper EU institutions and funding for an EU common military, aspects of a successful common militaries, and the EU’s role as a global actor, with articles released by European Think Tanks as well as EU and member state press releases that are relevant to the defense ambitions in the EU.

This paper will look at the relationship between a member state’s relative power within the EU to the levels of favorability these member states hold towards the creation of a European Union military. In doing so, this paper will cover three aspects of the debate concerning the creation of the EU military: the development of the current mechanism for the EU’s security and defense initiatives, the proposed plan for the European Union Military and its respective points of contention, and the variety of positions held by some of the member states.

**Current EU Security Mechanisms**

In order to understand the current structure of the EU security mechanisms, it is important to take a look at the steps leading up to the creation of a singular security policy. The first incarnation of a common defense mechanism within the European Union came in the form of the Western European Union. Although it worked very closely with the European Union, the Western European Union remained independent from EU affairs for a majority of its existence. Founded in 1948, with modifications to come in 1954, the Western European Union became the primary defense mechanism for the European Union until its official closing in 2011 to be replaced by the EU's Common Security and Defense Policy. Prior to the creation of NATO, the
Western European Union provided the initial framework for a European defense policy as well as NATO and the Council of Europe. Originally signed created through the Brussels treaty, the WEU was first signed by the Netherlands, France, Belgium, Luxembourg, and the United Kingdom, and in 1954 would later include West Germany and Italy. Administered by a council consisting of the ministers of foreign affairs and of defense of the member countries and headed by a secretary-general, the WEU was tasked to assist with economic recovery amongst Western European member states, offer mutual military assistance in the case of external aggression, and the promotion of unity and integration.

Although Article 5 would ‘afford the Party so attacked all the military and other aid and assistance in their power’ and this aid would remain ‘in accordance with the provisions of Article 51 of the Charter of the United Nations’, this power would, later on, be held by NATO to which all WEU participating member states also were signees of. Due to NATO’s role as the Defense provider to members of the WEU, the council, between 1954 and 1984, became responsible for providing a forum for policy formulation and discussions concerning defensive protocols for WEU member states in the case of external actors. These policies and discussions oftentimes remained focus on the ability for NATO to respond to its defense needs rather than any implementation of any WEU policies to prevent or act upon any act of aggression. Unlike the European Union who’s jurisdiction within the fields of economic integration and political cooperation has grown, the WEU’s jurisdiction remained the same during this time.

A change in the scope of the WEU would come until the Declaration by the WEU Foreign and Defense Ministers, produced in Rome, on October 27, 1984. In this Declaration, the WEU Foreign and Defense Ministers announced their decision, “to hold comprehensive discussions … on the specific conditions of security in Europe, In particular: … arms control
and disarmament, the effects of developments in East-West relations on the security of Europe, Europe's contribution to the strengthening of the Atlantic Alliance [NATO], [and] may also Consider the Implications for Europe of crises in other regions of the world.”14 With this Declaration, the WEU was able to expand its view of a common security policy to a European scale as well as the potential for raising concerns pertaining to issues outside the region. In 1992, released the Petersberg Declaration created by the WEU Council of Ministers in Bonn, Germany. Within the Petersberg Declaration, the WEU introduced a set of criteria for WEU military interventions, which included humanitarian and rescue tasks, peacekeeping tasks, and tasks of combat forces for the purpose of peacemaking, later to be known as the Petersberg tasks. Although the WEU would be increasing its capabilities, and thus creating direct competition with NATO, the WEU in the Petersberg Declaration Reaffirmed its conviction to NATO. In the declaration, they state, “the Atlantic Alliance [NATO] is one of the indispensable foundations of Europe's security. They [WEU] welcomed the ongoing reform process of NATO with a view to establishing a strong new transatlantic partnership.”15

The Western European Union saw its first member state expansion in November of 1988, with the signing of the Protocol of Accession by the WEU Member States granting Portugal and Spain official full membership in March of 1990. In a Declaration released on December 10, 1991, and ultimately included within the Treaty of Maastricht of 1992, the Member States of Western European Union sent an invitation to all the Member States of the EU, not already members of the WEU, status as an observer or member of WEU, and the European Member

States of NATO to become associate members of WEU. In 1994, the WEU was further expanded by the creation of an Associate Partner title, for ten European democratic nations to become involved in a common European defense organization. During this period of WEU expansion, the European Union began included similar clauses into their own treaties. This led to the eventual absorption of the WEU policies into the European Union and the WEU’s formal shut down on June 30, 2011.

Prior to the absorption of the Western European Union policies into the European Union treaties, the EU’s expansion of competencies led to the signing of the Treaty of Amsterdam by all EU member states. Under the guise of the Treaty of Amsterdam, the European Union was able to expand its competencies to include foreign affairs and defense policies. Influenced by the WEU’s Petersberg Tasks, the EU was able to increase incorporate clauses that would allow the EU to intervene militarily in response to peacekeeping and humanitarian concerns. The inclusion of these tasks into the treaty became known as the EU’s Common Foreign and Security Policy. Within the Treaty of Amsterdam, it states, “The common foreign and security policy shall include all questions relating to the security of the Union, including the progressive framing of a common defence policy…which might lead to a common defence, should the European Council so decide” thus setting the foundations for the eventual creation of the Common Security and Defense Policy used in the EU currently.

During the Franco–British Summit held in St. Malo on December 3rd and 4th of 1998, between the then UK Prime Minister Tony Blair and then-President Jacques Chirac of France, the leaders furthered talks about the EU’s role in a European defense mechanism. The declaration affirms the need for the EU’s ‘capacity for autonomous action, backed up by credible

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military forces, the means to decide to use them, and a readiness to do so, in order to respond to international crises." Although important, the two leaders also allude to WEU’s ineffectiveness. The declaration states, “Europeans will operate within the institutional framework of the European Union (European Council, General Affairs Council, and meetings of Defence Ministers).” Rather than having a duplication in competences between the WEU and EU, which is an inefficient use of resources, WEU policies should be implemented within the EU through preexisting institutions. These points set the stage for the conversation held one year later during the European Council meeting in Cologne, Germany.

The European Council meeting in Cologne, Germany, marked one of the largest expansion the EU rolled out within the field of defense and security. During the council meeting, the member states agreed upon the use of military intervention (the EU’s Common Foreign and Security Policy) independent of NATO as well as the creation of institutions to help with the implementation of such policies. The CFSP would require, the EU’s General Affairs Council in conjunction with the Defense ministers of each member states if needed, to hold regular meetings in order to discuss manners that concern the security of the bloc or any ongoing military intervention. Additionally, the CFSP allowed for the creation of a ‘permanent body in Brussels, the Political and Security Committee), which consists of representatives with political and/or military expertise, an EU Military Committee consisting of Military Representatives making recommendations to the Political and Security Committee; a EU Military Staff including

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a Situation Centre; [and] other resources such as a Satellite Centre, Institute for Security Studies. ¹⁸

Although the European Union’s policies were intended for further EU integration in the area of foreign affairs and security, the European Council meeting aimed to guarantee protections on member states’ sovereignty as well as outline important principles for the successful creation of a common security and defense policy. In order to guarantee all member states have complete control over the levels of participation within any given intervention initiative which uses military force, the EU reserves the right for member states to indicate whether they would like to participate in the initiative and when they would like to deploy the military assistance. Anticipating further EU initiatives toward integration in the field of defense and security, the European Council created a list of principles deemed necessary for the creation of the Common Defense and Security Policy, as well. These five principles would mark the cornerstone of the present-day defense mechanism within the EU. These principles include the equal participation of all EU member states as well as non-allied members; the creation of an arrangement with European NATO members to ensure the fullest possible involvement in EU led initiatives, and thus building on the pre-existing arrangements held under the jurisdiction of the Western European Union (WEU); the guarantee that all participating member states on an operation/initiative hold equal rights and protections on the ground as well as in the decision making process such is the case in the Council level; the need for a clear method of effective mutual consultation, cooperation and transparency between NATO and the EU; the ability for WEU Associate Partners to be involved in EU operations.

In order to carry out an operation, the participating member states in an operation would be dependent on the use of national command structures or preexisting multinational command structures within the EU to organize and deploy the military aid. Due to the EU’s lack of institutions capable of organizing and deploying military forces, the EU arranged an agreement with NATO that would allow for the use of NATO assets and capabilities for EU led missions in the case member states would not be able to organize the military force in a member’s command structure. In a series of negotiations with NATO, finalized in 2003, the EU and NATO worked a plan for the use of NATO assets for EU led operations known as the Berlin Plus Agreement. The Berlin Plus Agreement allowed for the use of NATO planning capabilities by the EU for EU led civilian and military operations under the condition both parties agree on a NATO-EU Security Agreement to exchange classified information under reciprocal security protection rules; a set procedure for the release, monitoring, return and recall of NATO assets and capabilities; terms of usage for the Deputy Supreme Allied Commander Europe; a system for EU-NATO consultation during EU-led operations that make use of NATO assets and capabilities; and a plan for the reinforcement of military and civilian capabilities that may be required during operations led by the EU.\(^\text{19}\)

It would only take a few months for the defense policies of the EU to be placed put to the test. With the start of the US’ intervention in Iraq, questions over the EU’s role in the intervention efforts of the US and UK rose within the bloc. Division within the EU made it clear for the need of a common strategic vision to maintain unity amongst the member states.\(^\text{20}\) As a

\(^{19}\) Joint press statement by the NATO Secretary General and the EU Presidency, 3 June 2003, summarizing progress made in NATO-EU cooperation since the joint Declaration of 16 December 2002 http://www.nato.int/docu/pr/2003/p03-056e.htm

response to this indecision, the European Council adopted a policy named ‘A Secure Europe in a Better World’ as the main piece of the European Security Strategy. This security policy looked towards a multilateral approach to addressing the key threats to EU security which included terrorism, the proliferation of weapons of mass destruction, regional conflicts, state failure, and organized crime.\(^{21}\) The European Security Strategy (ESS) would call for the use of multilateral organizations such as the UN and regional organizations as the first line of defense against possible breaches in safety. The use of violence would be the last resort option, due to the fear of causing further instability within the region, such was the case with Iraq. In response to the concerns brought by the ESS, the EU enacted a neighborhood policy which called for the increase of security protocols in ‘the EU’s neighborhood’ which includes the Balkans, Southern Caucasus, and the general Mediterranean region.\(^{22}\) With the EU’s increased capacity to intervene and a growing fear of violence, EU member states believed it in their best interest to intervene as a global actor in a responsible and multilateral fashion.

The current form of the EU defense mechanism comes in the form of the Common Security and Defense Policy, introduced in the Treaty of Lisbon. The Treaty of Lisbon sets a very important structure to the already complex organization known as the European Union. Although the Lisbon Treaty did not extend the number of exclusive competences the EU has, it does provide an alternative to how power is exercised within the Union to increase the levels of citizen participation and transparency. Specifically, in the realm of EU security and defense, the Lisbon Treaty condenses the past 20 years of EU policies regarding security while adding


\(^{22}\) Joint press statement by the NATO Secretary General and the EU Presidency, 4 December 2003, summarizing progress made in NATO-EU cooperation since the Madrid meeting, 3 June 2003 http://www.nato.int/docu/pr/2003/p03-153e.htm
important institutions, under a singular policy known as the Common Security and Defense Policy (CSDP). The CSDP would add a clause that guarantees mutual assistance and solidarity in the case of external aggression towards a member state, a framework for an eventual Permanent Structured Cooperation (PESCO), expansions of Petersberg Tasks, and the creation of a European External Action Service (EEAS) to be overseen by the High Representative for Foreign Affairs and Security Policy.

In Section 2 of the Treaty on European Union, the EU sets the provisions for the Common Security and Defense Policy. It begins with the main purpose of the CSPD which is to, ‘provide the Union with an operational capacity drawing on civilian and military assets. The Union may use them on missions outside the Union for peace-keeping, conflict prevention and strengthening international security in accordance with the principles of the United Nations Charter.’23 These same missions must also be compatible with previously agreed-upon arrangements with NATO, due to its importance in the implementation of various military and civilian operations. The responsibility for proposing an initiative falls upon the High Representative of the Union for Foreign Affairs and Security Policy or a Member State, but it is exclusively the High Representative’s duty to propose the use of national resources and EU capabilities. Reasons for intervention can range between, ‘joint disarmament operations, humanitarian and rescue tasks, military advice and assistance tasks, conflict prevention and peacekeeping tasks, tasks of combat forces in crisis management, including peace-making and post-conflict stabilization.’

The treaty also acknowledges the need for a European Defense Agency, tasked with identifying operation requirements, the promotion of measure that will satisfy these operation

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requirements, contribute to the strengthening of the industrial and technological base sector in relation to the EU’s military capabilities, and identifying a cohesive European capabilities and armaments policy. Although open to all member states, participation in the European Defense Agency is optional. Currently, the European Defense Agency creates and manages a variety of institutions and policy agendas, such as the Permanent Structured Cooperation (PESCO), the Coordinated Annual Review on Defense (CARD), European Defense Fund (EDF), the Capability Development Plan (CDP), and other key capability programs.

Although the Lisbon Treaty adds more capabilities to the CSDP, it also maintains many of the original goals and institutions. Under the solidarity clause, for example, states, “the Union and its Member States shall act jointly in a spirit of solidarity if an EU Member State is the object of a terrorist attack or the victim of a natural or man-made disaster.”24 Likewise under the Treaty on European Union, ‘if a Member State is the victim of armed aggression on its territory, the other Member States shall have towards it an obligation of aid and assistance by all the means in their power, in accordance with Article 51 of the United Nations Charter.’25 By including these two clauses into the treaties, the Treaty of Lisbon is able to guarantee a mutual assurance amongst member states, seen since the formation of the WEU. This clause though is subject to the caveat that any policy enacted by the EU be consistent with the commitments already agreed upon under NATO.

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Plan for an EU Military

Thanks to the incredible progress made in preventing armed conflict between member states, the European Union has been able to concentrate its efforts on improving the standard of living for regions within the bloc as well as become a global actor. The EU’s ambitions to become a stronger member of the global scene have led the bloc to invest in multiple fields of the economy. The EU is a world leader in the sourcing of green energy and the EU is the largest contributor of foreign aid in the world. In recent years, the EU has made substantial investments in the field of security and defense. Despite such investments, various leaders around the bloc has expressed their interest in a common military.

Origins for the creation of an EU military date prior to even the conception of the European Union, and yet only recently has it become seriously debated within the block due to the changes in the global political climate. In a speech by President Jean-Claude Juncker at the Defense and Security Conference Prague titled, In defense of Europe, President Juncker elaborates on the need of an EU military. These sentiments would later be echoed with President Emmanuel Macron’s speech at Sorbonne University. Cries for an EU military are centered around one idea. In President Juncker’s speech he says,

“A stronger Europe on the global scene: a Union further developing existing partnerships, building new ones and promoting stability and prosperity in its immediate neighborhood to the east and south, but also in the Middle East and across Africa and globally; a Union ready to take more responsibilities and to assist in creating a more competitive and integrated defense industry; a Union committed to strengthening its common security and defense, also in cooperation and complementarity with the North Atlantic Treaty Organization, taking into account national circumstances and legal
commitments; a Union engaged in the United Nations and standing for a rules-based multilateral system, proud of its values and protective of its people, promoting free and fair trade and a positive global climate policy.”

President Juncker speaks to the ambitions of many within the EU and speaks upon what can be possible. Although the EU’s ambitions are to become a global actor, President Juncker recognizes the need for the EU member states to honor current agreements and the need for collaboration with the international community for peace. The EU does not have to act alone in the promotion of peace but rather would work most effectively but organizations such as NATO and the United Nations. President Juncker argues, “NATO has been and will remain the cornerstone of European security for decades. We are different but we complement each other in so many ways – not least by the fact that we share 22 members. Competition between the EU and NATO is not an option.” Although the idea of an EU military has been tossed around, the question remains; what does this European Union Military look like?

The proposed plan for a European Union Military would make some key changes to the way in which the EU is able to mobilize military forces. Under the current European Union defense policy, the Common Security and Defense Policy (CSDP), grants the right for member states to opt into any military action. When a moment arises in which the EU must intervene with military force, a meeting among the European Council members is set and any willing participants provide the resources for the military force to operate. This military force is created for a singular purpose, and once the task has been completed, the force is disbanded until another

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27 “Speech by President Jean-Claude Juncker at the Defence and Security Conference Prague: In Defence of Europe.” European Commission - European Commission,
intervention is required. Due to the EU’s lack of military infrastructure to coordinate and mobilize an EU military force, the bloc is dependent on NATO logistical and operational purposes. Although the EU will be less dependent on NATO, most member states believe the EU military should maintain its close relationship with NATO. The EU will continue to respect the previously agreed upon treaties but will create a system in which the EU will be able to mobilize an operation free of any international actor.

The EU Military proposed by President Macron, allows for the creation of a well-funded European Defense Fund, a clear decision-making institution, a European chain of Command based in a civilian-military headquarters, and the development of a common defense planning system. The creation of the European Defense Fund would allow for the investment in the military of a united military force as well as continued research and development of new technologies in the field of security and defense. A clear decision-making institution would provide the EU military the necessary structure and member state input in matters of foreign affairs. A European chain of Command based in a civilian-military headquarters would allow the organizing of the EU military centered around a specific area with a specific structure resembling national militaries. The development of a common defense planning system would allow for the development of key capabilities needed for an EU military such as gathering intelligence and discussions on tactical decisions.

In order to create an effective EU military, the EU would need to agree upon a Common Defense Budget. It is very simple. In order for there to be a military, there must be funding for the EU military to function. In the current system of funding in which member states who are interested in pursuing a military or civilian intervention abroad would have to opt into the EU task force and pay the necessary allocated costs to the member state, which has caused a growing
reluctance to participate in the task forces. The creation of a common fund built into the annual allocations for EU funding would allow the countries to not worry about finances when deciding on whether to engage in a military or civilian intervention. The first steps in creating this budget have already been taken. With the upcoming renewal of the Multi-annual Financial Framework (MFF) for 2021-2028, the opportunity to push for more investment in the field of security and defense has allowed the EU to look towards the future and allocate funds to cover a European defense Budget. Currently, the MFF for the period 2021-2028, allows for the distribution of EU funds to three different areas. The first worth €13 billion over the span of seven years is the European Defense Fund, followed by a credit line allocated to “military mobility” worth €6.5 billion over the seven years, and the European Peace Facility worth €10.5 billion over the span of the seven years.  

With a larger funding the EU would be able to fund the acquisition of common capabilities by the EU, for example an investment in infrastructure, with new bases, testing centers, research centers designed for use on the EU scale, the connection of EU military institutions through a completed communication network, as well as any military project more efficiently run by a collective EU military. By investing in connectivity of the European Union through the credit line allocated to “military mobility”, member states with external EU borders and/or recently targeted member states through acts of aggression or terrorism will be able to receive help in a much fast and efficient manner. Member states with external EU borders are more likely to receive funds for the creation of bases and military units to safeguard the borders from any aggression. With the rise of Russian influence in eastern European counties like Ukraine, the need for a strong military presence in the area has become more important.

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Although many of these member states would have the support of NATO, the EU community may be better equipped with knowledge to participate in any intervention.

In order to pay for these funds, the EU can do one of two things: increase the amount of revenue collected from all member states or decrease the funding in one sector to make up for investment placed into the common defense budget. Whether to decrease the amount of funding allocated to other projects or to increase the revenue gathered from member states, certain member states shall take a larger burden for the cost of the EU military.

To pay for the Common defense fund, the EU have to either increase the cost duties paid though imports, increase the Value Added Tax, or increase the rate of national contributions. The first source of income comes in the form of duties. When products from a country not a member of the Customs Union, they are charged with common customs tariffs. Since the European Union does not have a money collecting organization, individual member states are responsible in collecting the appropriate common customs tariffs on incoming goods from non-EU countries at all points of entry in the Union. The money collected by the individual countries are then sent directly to the Commission headquarters in Brussels, Belgium.29 Once they have reached Brussels, 20% of all the tariffs collected by each country are granted to each member state to cover the cost of collection.30 In 2015, the EU’s revenue from customs duties is estimated to be nearly 18.6 billion euros, making up 12.7 % of its total revenue.31

The second source of income comes in the form of a Value Added Tax. A value-added tax, or VAT, is a tax imposed at each stage of a product’s the supply chain, from production to the point of sale at every point where there has been an increase in a value of the good. This

30 https://ec.europa.eu/info/strategy/eu-budget/revenue/own-resources/duties-and-levies_en European Commission
31 EU budget 2015 Financial report, European Commission
value-added tax is paid by the residents of each member state within the European Union. It effects not only the consumers who purchase goods for consumption, but also good manufacturers who purchase products in order to create goods. In 2015, the European Union’s total revenue from the Value Added Tax on its own resource was estimated to be at nearly 18.1 billion euros, making up 12.4% of total revenue.

The third and final source of income for the European Union comes in the form of a national contribution based on the gross national income (GNI) of each individual member state. The national contributions are a way for the EU to cover the remainder of the costs associated with EU functions, therefore the annual amount of national contributions varies for each fiscal year. These national contributions are derived from annual member state budgets, therefore each member state is responsible for collected their own taxes and allocating the specified amount of the European Union. Today, the national contributions from each member state represent the largest source of income for the European Union. In 2015, the European Union collected roughly around 101 billion euros in national contributions which represented 69.14% of the bloc’s total revenue.

By increasing the rate of at least one of the aforementioned methods of revenue collection for the European Union, the main contributors of the budget are disproportionately affected. The main contributors to the budget are naturally the larger and richer member states. Over 70% of the budget comes from five states: Germany, France, Italy, the UK and Spain. Due to their overall size and economic strength, residents of these nations are the most likely to offset the cost of the Common Defense Budget. Residents of these countries are more likely to purchase imported and/or manufactured goods due to the higher standards of living and easier access to capital. These member states are also the largest producers of manufactured goods in the bloc.
Increased tax rates can cause prices for manufactured goods such as cars and clothing to go up thus causing less residents around the EU to purchase the goods. Although different increased rates have a variety effect on the economy, any increase in the rate of revenue collection would hurt the pockets of the residents in larger and stronger economies, thus decreasing the possibility for countries such as France, Germany, Spain, and Italy to support this increase. This is further offset with the UK’s decision to leave the EU, creating a deficient in the budget already being alleviated by member states such as Germany and France.

A rise in the revenue collection would affect all member states since every member state imports good and produces manufactured goods sold within the Union. The concern arises in the unequal pressure placed upon the member states. An unequal pressure is when a general increase in the price of goods in member states such as France and Germany can lead to the strengthening of populist movements within the country. Parties such as the National Rally (RN) in France and the Alternative for Germany (AfD) rally around the resentment and frustrations concerning the EU. Increasing the price of goods would increase the concern of an already skeptical opposition. Marine Le Pen, for example, candidate for French president in the last French election ran on a platform who’s foreign policy centered around the renegotiate of all the European treaties within six months of her presidency. After the period of six months, the French people on whether to accept or reject the newly negotiate terms. Le Pen also believed in a withdrawal from the euro and the Schengen Agreements as well as the rejection of all free trade accords.

In the case all member states are not able to agree on a way in which the EU can increase its revenue, the EU is able to redirect funds away from some programs and/or initiatives to the Common Defense Fund. Spending within the European Union is determined by the Multiannual
Financial Framework (MFF). The MFF is a seven-year fiscal budget that sets annual limits for EU spending and allocates money to a variety of different funds and initiatives. The MFF is organized by fiscal years, with each year presenting the funding allocation of five categories, also known as headings. These headings correspond to groupings of EU priorities and areas of action related to EU functions. Currently, the European Union is operating under the 2014-2020 MFF member states are in negotiations for the creation of the 2021-2027 MFF, allowing the possibility of an increase in the budget for defense spending.

As of the current 2014-2020 MFF, most of the EU budgetary spending is dominated by two headings which include the Smart and inclusive growth as well as the Sustainable growth of natural resources. Smart and inclusive growth aims to increase levels of efficiency in regards though enterprise and development, by increasing the funding of projects that help with the transfer and transportation of information, goods, services, and labor. The Connecting Europe Facility (CEF), for example, helps increase the levels of connectivity amongst member states by investing in the field of energy production, facilitation of transportation (terrestrial, aerial, and martial), as well as common telecommunication systems. In order to help the less developed regions within the Union, the EU has set a substantial sum of capital towards the funding of the Cohesion policy. Cohesion policy involves regional and social policy activities of a redistributive nature. Least developed nations have access to these funds to increase economic competitiveness and eventually growth. The Metro system in Warsaw, for example, was funded by EU capital through cohesion policies in order to better assist Poland with infrastructural investment.

Sustainable growth of natural resources, on the other hand, tackles the need to create a stable agricultural and rural economic and social environment. The Common Agricultural Policy, for example, aims to secure a stable standard of living for farmers as well as ensure a safe and
stable food supply for the bloc. Throughout European history, the continent endured cycles of famine brought upon crop failures. The Common Agricultural Policy has created a safety net for those dependent on crop yields as well as ensuring the food shortage is mitigated through the exchange of crops from one region within the EU bloc to another. This has helped Europe become increasingly agriculturally independent and self-sustainable in case of a famine or crop failure. In recent times, due to the success of the Common Agricultural Policy, and the rising concern of climate change, the EU has switched from self-sufficient to more environmentally friendly focused agricultural initiatives. The Programme for the Environment and Climate Action, for example, aim to restore lost ecosystems within the EU due to mal agricultural practices and sponsor a more environmentally friendly agricultural framework, best suited for the producers.

Although Smart and inclusive growth and the Sustainable growth of natural resources make up roughly around 73 percent of the total EU budget, there is still a substantial amount of funding directed towards initiatives concerning, Security, citizenship, justice, and a more Global Europe, as well as the overall cost of administering the entirety of the European Union. Unlike with the case of increasing the rate of revenue in the EU, a redirecting of funds from pre-existing plans and funds, would disproportionately the poorer and/or less developed member states who are in greater dependence of Cohesion funding allocations which make up a total of one-third of the entire budgetary expenditure. Cohesion funding, which is granted to EU member states with a Gross National Income (GNI) of less than 90% of the EU average, is designed to help member states become more economically competitive. Investments in infrastructure and technology, allow for these member states to increase the likelihood for companies and manufacturers to make the move to the member states thus further stimulating growth in their respective
economies. By decreasing spending such as with the Cohesion Funding, many of these member states will not be able to pay for certain investment projects, thus increasing resentment towards the EU.

Although there will be a decrease in the levels in spending in programs such as the Cohesion funding, many of the member states that use to receive cohesion funding may find other ways to make up for the loss in EU assistance. Leaders of Hungary and Poland, in recent years have been vocal about their desire to build up strong militaries in their respective countries. An increase in funding for larger security and defense capabilities, would allow member states like Hungary and Poland to expand their national military capabilities. As EU member states with external EU borders, the security of these member states is a matter of security for the entire Union. The strengthening of security around the external EU borders with the use of EU resources, although contradictory to the policies and rhetoric implemented the populist movements within these countries, is supported by Poland and Hungary.

Once the matter of funding is resolved, the European Union would need an organization tasked with providing judgement on whether to engage in an intervention. Within the current defense policy, the decision to intervene militarily or through civilian task forces relies heavily on the European Council. In order to intervene under the guise of the EU, there must be unanimity in favor of the intervention. If unanimity is not reached the plan to intervene fails. On the other hand, if the European Council votes hold a unanimous vote in favor of the plan, member states interested in participating in the intervention are then allowed to organize the course of action. If needed the member states are allowed to use NATO assets in order to better implement the plan for intervention. Based on the preferences of the various member states, the process for decision making may stay the same or be changed. Most if not all member states are
inclined to maintain the current phrasing of the treaties. Currently, there are no proposals for the reformation of the decision-making process. There are though debates on NATO’s role within the decision making role.

Once the decision-making process has been approved, the EU would need to work on the operation capacity of the EU military. Currently, the EU is highly dependent on NATO for commander centers and the organization of an intervention. Although the Common Defense and Security Policy, reserves the right for member states to host a militaristic or civilian task force in a member states’ military complexes, infrastructure and policy constraints prevent many member states to host their task forces. Instead, NATO hosts these organizations in order to better equip the task force. Under the proposal for an EU military, the EU would be responsible for creating the necessary structural plans to increase its capability to host larger task forces. In President Macron’s speech to the European community at Sorbonne University, he affords to host the EU’s military operation within the French military institutions. Although a good temporary fix to the lack of institutional support for an EU military, the EU will invest in the creation of infrastructure meant to hold the EU’s military capability. Creating this infrastructure will not only make help the EU become more independent in terms of

With sustainable funding, a decision-making organization, and an operations infrastructure, the EU would be able to operate military and/or civilian intervention task forces, independently from other non-EU actors. Although the EU would have a common be able to assemble and manage a common military, an investment in the industrial capabilities within the bloc would prove to be advantageous to a developing EU military. In a Speech by President Jean-Claude Juncker at the Defense and Security Conference Prague in regards to the defense mechanisms of Europe, President Juncker points out the inefficiencies in defense spending
within the EU compared to similar global actors such as the United States. In this speech, President Juncker states, “There are 178 – as the Prime Minister said – different weapon systems in the EU, compared to 30 in the U.S. We allow ourselves the luxury of having 17 different types of combat tanks while the United States is able to manage perfectly well with just one model.” By coordinating efforts in the production of military related supplies, the EU would be able to produce higher quantities of high quality supplies, thus leaving extra funding for research and development of new technologies, for example in the fields of anti-missiles capabilities and air to air refueling of military aircrafts.

With the EU’s diverse manufacturing capabilities as well as the creation of more industries in regions of the EU not yet industrialized, the EU would be able to produce goods in a more efficient way while benefiting the manufacturing sector of industrial member states and increase the possibility of industries to spring up in less industrial member states. While the creation of a European Defense Budget will not replace a member state’s national spending on the military and security initiatives, the European Defense Budget will allow member states the freedom to investment more funds into research and development. Countries such as France and Germany who already have strong military capabilities, would be able increase the amount of funding for research and development. Countries with less developed militaries such as Poland and Hungary, on the other hand, would be able to invest more into their respective militaries. Although many member states would be able to increase their levels of spending on research and development, poorer and less developed member states would benefit the most from higher levels of coordination amongst member states because this can allow industries not yet developed to be created within these member states.

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Although many of these member states, currently hold skeptical views toward the EU, investments within these member states may help mitigate these skeptical views. Many populist leaders feed from the frustrations held by the belief the EU is not helping them prosper. Instead policies such as increasing asylum intake in every member state, are viewed as harmful to the economies of these member states. By increasing the amount of funding funneled into these member states, residents of these member states are more likely to embrace further integration policies and expansion initiatives.

**Internal EU Military Debate**

Since the release of plans for the creation of the European Union military, many leaders from around the EU have expressed either their support, rejection, or neutrality regarding the plan. These views are greatly affected by the position the member state holds within the European Union and its respective effects on the member state’s internal political developments. Thanks to much debate, many of the position held by member states have changed since the start of this paper. Reasons for the support or rejection of the EU military range through a variety of different principles.

**Cases of Member States in Favor of a EU Military**

One of the most vocal member states, in favor of implementing a European Union Army, is France. Under the presidency of current French President Emmanuel Macron, and its position as a major actor within the EU, France’s plan to create a EU military ignited a debate within the bloc. Quickly various member states pronounced their support, rejection, or neutrality toward the

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proposal. With the French President, Emmanuel Macron, as the champion for the creation of the EU military, France has remained at the forefront. Although the French have been supportive of a EU military since the beginning of the EU, French support for the EU military was reignited with President Macron’s controversial speech proposing a EU military only a few months after being France’s newly elected President. At the start of his Presidential term in May 2017, President Emmanuel Macron inherited a France where only 38% of all French citizens polled had a favorable view of the European Union.\(^{34}\)

President Macron’s inauguration came at the heels of the defeat of National Rally candidate Marine Le Pen for President. Marine Le Pen, who ran on a political platform centered around a withdrawal of France from the EU and Eurozone and a native ‘French’ first, was able to garner 34% of the popular vote.\(^{35}\)\(^{36}\) President Macron, on the other hand, ran on a platform hopeful for further EU integration in the areas of defense as well as a plan to combat terrorism.\(^{37}\) President Macron’s speech to the European community at Sorbonne University, began the transformation of the way in which France views the European Union. In his speech, President Macron does not speak about the European Union as a story of success and triumph but rather as a story of hope in a more positive future. When referring to ideas of populism and nationalism within the bloc, President Macron says, “They reassure us and, I dare say, they could tomorrow clinch victory, not because the peoples are gullible! Not because the European idea is dead! But because our weakness, blindness or lack of awareness have created the conditions for their

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victory.” President Macron recognizes there are flaws within the current state of the EU but that does not mean all hope is lost. Europe must be willing to work towards a more unified Europe in order to achieve a more unified Europe.

One of France’s primary reasons for the creation of an independent EU military, is to increase the EU’s sovereignty in light of the political and economic changes occurring in the world. With the rise of populism in the United States and an increase in the implementation of isolationist policies within the United States, the dependence of the EU on NATO has become a liability due to NATO’s heavy reliance on the United States for funding and operational support. With the election of President Trump, the relationship between the two nations have continued to sour. American criticisms regarding European’s involvement in their own security have turned into threats directed at any possible future involvement of the US through NATO. In a tweet posted July 10, 2018, President of United States, Donald Trump wrote, “Getting ready to leave for Europe. First meeting - NATO. The U.S. is spending many times more than any other country in order to protect them. Not fair to the U.S. taxpayer. On top of that we lose $151 Billion on Trade with the European Union. Charge us big Tariffs (& Barriers)!” Roughly an hour later, President Trump posts the following: “NATO countries must pay MORE, the United States must pay LESS. Very Unfair!” President Trump has continuously criticizes the many NATO partners for their ‘delinquent’ actions regarding defense spending. In response, President Macron the EU should increase its funding for EU led plans towards security and defense in order to decrease the bloc’s reliance on the United States, particularly though NATO. President Trumps,

continued isolation and protectionist policies, have led to the souring of relations like with the case of France.

Although NATO resentment remains one of the main motivators for the creation of an EU military, it is not the only reasons for French support. The rise of populism within the bloc has caused the halt of many integration plans. Even within the confines of the EU exterior borders, old sentiments that launched the world wars, such as nationalism, protectionism, isolationism, are being reinvigorated by populist movements. These movements feed on the feeling of resentment. For many residents of member states part of the EU, policies enact in all member states may have caused an unequal balance of power amongst member states. President Macron argues, a more integrated EU will decrease the amount of resentment felt towards the EU. Although the bloc has made many positive steps toward integration, negative sentiments regarding the bloc have become to take traction among many member states. “It is so much easier to never explain where we want to go, where we want to lead our people, and to remain with hidden arguments, because we have simply lost sight of the objective.”

France has also expressed its desire, for the EU to become a global actor. Although the EU has made many strides toward a stronger economy and financial services, the EU still lacks legitimacy in regards to its military strength. In his speech at Sorbonne University, President Macron compares the same Sorbonne University to the EU. Much like Sorbonne University, the European Union did not start off similar to its present day incarnation, but rather as an idea supported by only a handful of leaders. Over time the fundamental ideas for these organizations grew in scope and notoriety, soon becoming an idea supported by most people. Sorbonne

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University and the European Union have garnered a high stature and strength, not because they started off with this recognition, but rather because it has been cultivated and nourished over time. In order for the EU to garner the recognition it desires, it must begin to create a force designed to intervene for the stability and safety of civilians.

The creation of an EU military would also allow for the expansion of French military capacities and an increase of spending for the purpose of research and development of new technologies and capabilities. By increasing the levels of investment in research and development, France would be able to gain an upper hand in the trading and production of newer technologies. As a member state with an already large economy, large deposits of raw materials, and a large supply of labor, France would be able to produce many supplies for the EU military and other EU member states, thus expanding the reach of French goods within the bloc. By opening up new markets in the military industry, France would be able to expand its economic influence through the EU military.

Although Germany disagrees with the need for the EU to become completely free from NATO, Germany is in agreement on the need for a EU military. German Chancellor Angela Merkel, in 2017 President Donald Trump is not one the European community can rely upon, therefore a greater share of the burdens regarding security and defense shall fall on the backs of the European community. Much like France, Germany’s large economy and ability to produce military grade weaponry, increases the amount of investment Germany can pour into research and development. Although Germany would like to increase the amount of economic transaction through the sell of military supplies can bring to the country’s economy, Germany has also taken a stand against the sell of weapons to non-EU actors. Similar sentiments are shared by member states such as Spain and recently Italy.
Cases of Member States Against a EU Military

Unlike Germany and France, the plan for the creation of a EU army, has garnered the rejection of some member states with weaker and/or smaller economies with some being led by Eurosceptic populist leaders. Member states such as Poland has expressed its rejection for the EU military, in favor of creating closer ties with the United States. The reasons for a polish rejection to the creation of a EU military can be explained with three reasons: Poland has been unable to reform its domestic defense industry; the existence of an overwhelming preference for closer relationships with the US in the fields of defense and security; and the lack of an industrial strategy.  

In the initial period after Poland’s ascension to a full member of the EU, Poland was very eager to catch up in strength to fellow EU member states such as France and Germany. In the realm of security and defense, Poland was very excited to join the other EU member states in further defense integration, becoming one of the first member states to propose a common defense mechanism, along with France and Germany. This all took a spin for the worst, when in 2015 the Polish citizens elected a new government. This new PiS run government, would separate itself from other members and would fight against continued EU integration.

Winning under an Eurosceptic agenda, the PiS became the primary party in Poland. Views of unilateralism and nationalism within Poland were only strengthened with the rise of President Donald Trump. President Trump’s emphasis on unilateralism and the need for strong nationalist narratives, only justified and strengthened these ideas in Poland. The PiS used the migration crisis and the EU’s asylum intake to justify the evils of integration many in the PiS party focused on. Poland’s lower relative power and the forceful intake of migrants in a country

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not equipped to take in migrants raised the resentment towards the EU. Any further integration would be met by a Polish veto including the common defense mechanism proposed alongside France and Germany.

Expected Outcome

Although the European Union has gained a significant amount of support since it was first announced, the path to the full implementation of the EU military is far away. In order for the creation of infrastructure for the EU military to start, the EU would need to approve the European Defense Fund as well as vote unilaterally on the creation of such institutions. Although many member states have decided to support initiatives to create the EU military, the EU must vote unanimously for any furthering of any initiative to pass. Countries like Poland need to be convinced the adoption of a common defense mechanism such as the EU military would work to all the member states’ advantage.

Despite providing facts regarding the benefits of adopting the EU military as the primary form for EU defense, member states such as Poland may never approve the military. Populist movements, such is the case with Poland, depend on the resentment and frustrations felt but its citizens to rise to power. Once in power, these populist governments, continue to perpetuate fear in policies that will prevent the further spread of EU regulations onto the member state’s system of law. In doing so, the populist leaders will have gained control of the government as well as secured the continuation of the hold through fear of the EU. Knowing this, the EU military may be more difficult to implement. Policies that lead to the implementation of a full EU military under the sole direction of EU institutions, have been placed in motion. Major investments in military capabilities through the European Defense Fund, for example, allow for the investment in the construction in bases capable of holding EU sized military forces.
Although it may seem difficult to create the EU military at the moment, it does not discount the fact, the EU military can be created within the next 60 years. Like Macron said in his speech to the European community at Sorbonne University: “

*Europe, too, is an idea. An idea supported for many centuries by pioneers, optimists and visionaries, and it is always up to us to claim it for our own. Because the best ideas, those which drive us forward, which improve people’s lives, are always fragile. And Europe will only live through the idea that we have of it. It is our responsibility to bring it to life, make it ever better and stronger, to not stop at the form that historic circumstances have shaped it into. Because this form may change, but the idea remains, and its ambition must be ours.*”
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